



Brokerage Free

Zerodha Authorized Person

***PLEASE DON'T FILL THE FORM – We have a team to filling your form**

DOCUMENTS TO BE ATTACHED ALONG WITH THE TRADING, DEMAT AND COMMODITIES FORM

1. 5 Copies of PAN Card - (Should be Self- attested)
2. 5 Copies of Address Proof (Any one : Driving License, Election ID, Passport, Ration card, Bank Statement [Latest 1 month], Latest BSNL Landline Bill) – (Should be Self- attested).
3. 6 Passport Size Color Photographs (Please refer notes below to see where photos need be fixed and signed across).
4. 2 sets of Latest 6 month's bank statement for income proof – (Should be Self-attested).
5. **3 Cheques:**
 - i. 1 Cancelled cheque & 3 photo copies – self attested (Account holder name should be printed on the cheque). If your name is not printed on the cheque and the income proof bank statement for bank account on item 4 is different, then please attach 1 month bank statement.
 - ii. Account opening charges without initial investment:
 - a. Trading account, Demat & Commodity account: If you print the forms yourself, Rs 700 in favour of "Zerodha". If we mailed you the application Rs 900 in favour of "Zerodha".
 - b. First year AMC Charges for Demat account: Rs 400 Cheque in favour of "ISSI".
 - iii. Initial investment cheque (optional at the time of opening the account): For Rs. 5000/- or more. For Equity, F&O and Currency – Cheque in favour of "**Zerodha**", for Commodity – Cheque in favour of "**Zerodha Commodities Pvt. Limited**".
6. **In person verification:** the exchange requires us to perform in-person verification, so you have to be available **in person or on a web cam** at a later date for in-person verification.
7. If you want to add more than one bank details in your trading account, you can submit that particular latest bank statement and cancelled cheque leaf. Also please indicate your default bank account to us, so that your payouts will be credited to that bank account.
8. Photocopies of the proofs should be in Full size A4 sheet.

PLACES WHERE SIGNATURES ARE REQUIRED HAVE ALL BEEN NUMBERED

***All Documents have to be self attested by signing, in all photo copies.**

Trading application Form: sign from F1 to F15:

- Please make sure you paste a photo and then sign across the photo on the first page (KYC) & in sign in the **DECLARATION BOX!**
- Then move on to F1 (**page 2**), and in F2, (**page 5**), paste the photo and sign across.
- For F4 there are 5 options, sign inside all boxes (a, b, c, d, e, f, g, h), then continue signing till F15

Commodities form (MCX Form: F1 to F14):

In addition, signatures are required at the following places:

- Please make sure you paste a photo and then sign across the photo on the first page (KYC) & in sign in the **DECLARATION BOX!**
- Then move to F1 (page 4), paste the photo and sign across and sign till F14.

IL&FS Demat Form : sign from F1 to F5:

- **If you like to nominate someone: On page 3of 6** - Please paste the photo of the nominee and have nominee sign across. Nominee should also sign in the signature of nominee box
- **Use black ink when you sign on F1 (page no 4 of 6)**

IL&FS KYC Form:

- Please make sure you paste a photo and then sign across it on the first page
- Please sign on the 2nd (last) page in the **DECLARATION BOX!**
- Power Of Attorney - 4 signatures.

Customer Details form: Fill the form and sign across the photo.

PLEASE CALL US before sending the Application Documents

----- **Pay less!!! Save more!!! Earn more!!!** -----

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